



Etn. Fr. COLRUYT NV
Limited Liability Company
Edingensesteenweg 196 – 1500 Halle
Company number: 0400.378.485

**Structure of the shareholdership of the Etn. Fr. Colruyt N.V. according to the latest
transparency notifications of 07/05/2012**

In the framework of the law of 2 May 2007 and the Royal decree of 14 February 2008 (publication of the important participations in the companies listed on the stock exchange) we received an updated notification of the participation of the Colruyt family, Sofina and the Colruyt group on 07/05/2012.

On 1 May 2012 Stichting Administratiekantoor Cozin acquired the control over Korys N.V. as a result of the certification of Korys N.V. shares with the cooperation of Korys N.V.

The company has no knowledge of other agreements between shareholders.
The legal thresholds per 5% portion apply.

I. Colruyt family and relatives

	Number	%
1. Stichting Administratiekantoor Cozin	0	0.00
2. Colruyt family	10,017,528	5.94
3. S.A. Korys	1,000	0.00
4. S.A. H.I.M.	41,266,207	24.49
5. S.A. D.I.M.	24,542,500	14.56
6. S.A. H.I.M. TWEE	0	0.00
7. S.A. H.I.M. DRIE	413,150	0.25
8. S.A. D.H.A.M.	1,750,000	1.04
9. S.A. ANIMA	116,975	0.07
10. S.A. HERBECO	65,500	0.04
11. S.A. FARIK	35,000	0.02
12. Stiftung Pro Creatura	150,705	0.09
TOTAL COLRUYT FAMILY ACTING IN CONCERT	78,358,565	46.50

II. Group Colruyt

Etn. Fr. Colruyt N.V. (Treasury shares purchased)	12,443,336	7.38
TOTAL GROUP COLRUYT	12,443,336	7.38

III. Group Sofina

N.V. SOFINA	8,750,000	5.19
TOTAL GROUP SOFINA	8,750,000	5.19

<u>TOTAL PERSONS ACTING IN CONCERT:</u> <u>(Colruyt family + Group Colruyt + Group Sofina)</u>	99,551,901	59.07
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Denominator: 168,520,124 (situation 07/05/2012)

Chain of controlled undertakings:

- Etablissements Fr. Colruyt N.V. is controlled by DIM N.V. and HIM N.V. (and HIM Twee N.V., HIM Drie N.V. and DHAM N.V.), which, directly and/or indirectly, are controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Twee N.V. is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- HIM Drie N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- DHAM N.V. is controlled by DIM N.V., which is controlled by Korys N.V. which in turn is controlled by Stichting Administratiekantoor Cozin.
- Korys N.V. is controlled by Stichting Administratiekantoor Cozin.
- Stiftung Pro Creatura, a foundation under Swiss law, is controlled by natural persons (directly or indirectly holding less than 3 % of the voting securities of the Company).

Financial calendar

- 26/06/2012 Announcement annual results financial year 2011/2012
- 26/09/2012 General Meeting of Shareholders 2011/12
- 30/11/2012 Announcement results first six months 2012/2013
- 28/01/2013 Announcement sales results first nine months 2012/2013

Contacts

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The Colruyt Group

The Colruyt Group operates in the food and non-food distribution sector in Belgium, France and Luxembourg with some 400 own stores and over 500 affiliated stores. In Belgium this involves Colruyt, OKay, Bio-Planet, DreamLand, DreamBaby, Spar and Eurospar. In France, in addition to approximately 50 Colruyt stores, there are also affiliated, independent Coccinelle, CocciMarket and Panier Sympa stores. The Group is also actively involved in the food service market (supplying food products to hospitals, company canteen kitchens, catering businesses), the sale of fuels (DATS 24), printing and document management solutions (Symeta) and the production of green energy. The Group employs over 24,000 people and has sales of over EUR 7 billion. Colruyt is listed on Euronext Brussels (COLR) under ISIN code BE0974256852